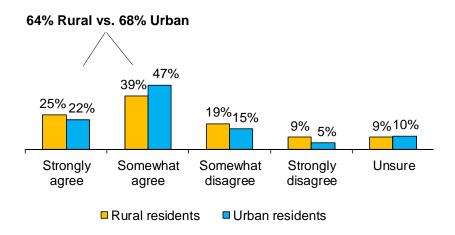


Rural Pulse[™] 2016: Internet Access

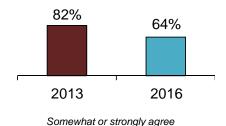
Access to the Internet

- Nearly two-thirds (64%) of rural Minnesotans feel their community has sufficient access to the internet, while 28 percent disagree.
- This is a significant 18 percent downturn from 2013 findings, although the question wording between the two studies varied slightly (i.e., 2016 used the term internet; 2013 used the term technology that included the internet and cellular/wireless).
- Urban area residents are slightly more likely to feel their community does a good job improving access.

Community Does a Good Job Improving Access to the Internet

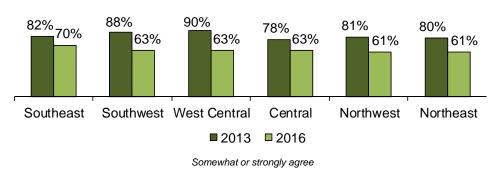


Rural Minnesotans: Community Does a Good Job Improving Access to the Internet/Technology



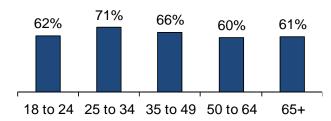
- Rural residents show less satisfaction on this issue today than in 2013, with the West Central and Southwest regions displaying the sharpest declines (27% and 25% respectively).
- Those in the Southeast are the most likely region to feel their community does an adequate job improving access to the internet.

Improving Access to the Internet



This year's findings varied slightly by age.

Believe Community Does a Good Job Improving Access to the Internet



Strongly or somewhat agree

Perceived Correlation Between Internet Access and Economic Vitality

• Three in four (74%) rural Minnesotans – and 79 percent of urban residents – believe that improved internet access could make a positive impact on local economic vitality.

